

## INSURANCE INFORMATION FORM

I truly appreciate your choosing to come to me for psychological help. As part of providing high-quality services, we need to be clear about our financial arrangements. If you have Blue cross/Blue Shield health insurance, it may pay for a part of the cost of your treatment here. To find out if this is so, I need the information requested below.

Patient's name: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Address: \_\_\_\_\_ Home phone: \_\_\_\_\_

(If the patient is a dependent) Insured's/policy holder's name: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_ Work phone: \_\_\_\_\_

Address of employer: \_\_\_\_\_

### Blue Cross/Blue Shield

Name of subscriber (if not the patient): \_\_\_\_\_ Birthdate: \_\_\_\_\_

Address: \_\_\_\_\_

Identification #: \_\_\_\_\_ Group or enrollment #: \_\_\_\_\_

Plan #/code or BS #: \_\_\_\_\_ Effective date: \_\_\_\_\_

Location of plan: \_\_\_\_\_ Phone: \_\_\_\_\_

Deductible: \$ \_\_\_\_\_ Do you know how much of this deductible has been used so far? \$ \_\_\_\_\_

Does any rule about preexisting conditions apply here?  No  Yes, and the rule is: \_\_\_\_\_

I give Mental Edge Counseling LLC permission to release any information obtained during examinations or treatment of this client that is necessary to support any insurance claims on this account and secure timely payments due to the assignee or myself. I understand that I am responsible for all charges, regardless of insurance coverage.

### Assignment of benefits

I hereby assign medical benefits to be paid to the therapist above. A photocopy of this assignment is to be considered as good as the original.

\_\_\_\_\_  
Client's (or parent/guardian's) signature,  
indicating agreement to all of the statements above

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name